

Weekly Publication of



Cotton
Association
of India

COTTON STATISTICS & NEWS

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CMD of Cotton Corporation of India Ltd. Visits CAI

Dr. P. Alli Rani, the new Chairman-cum-Managing Director, The Cotton Corporation of India Ltd., Mumbai, visited the Cotton

Association of India (CAI) premises, at Cotton Green, on Thursday, 5th October 2017, in the morning.



Shri Atul Ganatra, President CAI, presents Dr. P. Alli Rani with a bouquet of flowers.



Explaining the grading system in the Survey Room.



CAI Wishes All Our Readers a Very Happy Diwali And A Prosperous New Year



Demonstrating the procedures in the Cotton Testing Laboratory.



She was welcomed by the CAI team led by its President, Shri. Atul Ganatra. She was also familiarised with the various activities of the CAI and the infrastructure available with it.



From l to r Shri. M.M. Chockalingam, Director (Mktg.), CCI, Dr. P. Alli Rani, CMD, CCI, Shri. Atul Ganatra, President, CAI and Shri. P.K. Agarwal, Director (Finance), CCI

Stocks Outside China are Projected to grow in 2017/18

World cotton production is projected to increase by 10% during 2017/18 reaching 25.4 million tons. Higher cotton prices during 2016/17 and better cotton price ratios to other competing crops during 2017 planting campaign resulted in expansion of cotton area by an estimated 3 million hectares to over 32 million hectares. During 2017/18 the largest gain in production of 23% to 4.6 million tons is projected in the USA. Production is projected to increase in all other major producing countries during 2017/18, including India, China, Pakistan, Brazil, Francophone Africa and Turkey.

Global cotton mill use is projected to increase at an improved growth rate of 2.7% during 2017/18 reaching 25.2 million tons. In comparison, during 2016/17 world cotton mill use grew by 1.6%. Mill use in China is projected to grow by 1.5% to 8.1 million tons. Cotton mill use is also projected to grow moderately in

India, Pakistan, Turkey, Bangladesh, Vietnam and Brazil.

In 2017/18, world trade is projected stable at 8 million tons and USA will remain the largest exporter accounting for 40%, or 3.1 million tons of world shipments. Bangladesh will remain the largest importer in 2017/18 accounting for 18%, or 1.4 million tons of world imports.



ICAC

Because world production is projected to edge over mill use during 2017/18, world ending stocks could increase moderately and reach 18.7 million tons with stocks to use ratio remaining little changed at 75%. However, ending stocks in China are projected to decline by 1.7 million tons during 2017/18, while outside China stocks are projected to increase by 1.85 million tons.

Source : ICAC Cotton This Month, October 1, 2017

Supply and Distribution of Cotton

October 1, 2017

Seasons begin on August 1

Million Metric Tons

	2012/13	2013/14 Est.	2014/15 Est.	2015/16 Est.	2016/17 Est.	2017/18 Proj.
BEGINNING STOCKS						
WORLD TOTAL	15.708	19.428	21.317	22.955	20.24	18.55
China	6.696	10.811	13.280	14.118	12.65	10.63
USA	0.729	0.827	0.512	0.795	0.83	0.61
PRODUCTION						
WORLD TOTAL	27.079	26.225	26.269	21.484	23.05	25.38
India	6.290	6.766	6.562	5.746	5.78	6.03
China	7.600	7.000	6.600	5.200	4.90	5.25
USA	3.770	2.811	3.553	2.806	3.74	4.59
Pakistan	2.002	2.076	2.305	1.537	1.66	1.95
Brazil	1.310	1.734	1.563	1.289	1.53	1.57
Uzbekistan	1.000	0.910	0.885	0.832	0.79	0.80
Others	5.107	4.928	4.801	4.074	4.65	5.18
CONSUMPTION						
WORLD TOTAL	23.450	24.101	24.587	24.180	24.56	25.22
China	7.900	7.600	7.550	7.600	8.00	8.12
India	4.762	5.087	5.377	5.296	5.15	5.30
Pakistan	2.216	2.470	2.467	2.147	2.15	2.23
Europe & Turkey	1.560	1.611	1.692	1.687	1.61	1.63
Bangladesh	1.045	1.129	1.197	1.316	1.41	1.44
Vietnam	0.492	0.673	0.875	1.007	1.17	1.31
USA	0.762	0.773	0.778	0.751	0.75	0.73
Brazil	0.910	0.862	0.797	0.701	0.73	0.76
Others	3.802	3.896	3.854	3.675	3.60	3.70
EXPORTS						
WORLD TOTAL	10.048	9.029	7.786	7.552	8.15	7.93
USA	2.836	2.293	2.449	1.993	3.17	3.14
India	1.690	2.015	0.914	1.258	1.10	0.84
CFA Zone	0.821	0.973	0.966	0.963	0.97	1.00
Brazil	0.938	0.485	0.851	0.939	0.61	0.68
Uzbekistan	0.690	0.615	0.550	0.500	0.34	0.37
Australia	1.343	1.058	0.527	0.616	0.81	0.75
IMPORTS						
WORLD TOTAL	10.213	8.858	7.789	7.571	8.00	7.93
Bangladesh	1.055	1.112	1.183	1.378	1.41	1.44
Vietnam	0.517	0.687	0.934	1.001	1.21	1.34
China	4.426	3.075	1.804	0.959	1.10	1.18
Turkey	0.803	0.924	0.800	0.918	0.80	0.72
Indonesia	0.686	0.651	0.728	0.640	0.75	0.76
TRADE IMBALANCE 1/	0.166	-0.171	0.003	0.020	-0.15	0.00
STOCKS ADJUSTMENT 2/	-0.075	-0.063	-0.047	-0.034	-0.04	0.00
ENDING STOCKS						
WORLD TOTAL	19.428	21.317	22.955	20.245	18.55	18.70
China	10.811	13.280	14.118	12.650	10.63	8.93
USA	0.827	0.512	0.795	0.827	0.61	1.34
ENDING STOCKS/MILL USE (%)						
WORLD-LESS-CHINA 3/	55	49	52	46	48	57
CHINA 4/	137	175	187	166	133	110
COTLOOK A INDEX 5/	88	91	71	70	83	

1/ The inclusion of linters and waste, changes in weight during transit, differences in reporting periods and measurement error account for differences between world imports and exports.

2/ Difference between calculated stocks and actual; amounts for forward seasons are anticipated.

3/ World-less-China's ending stocks divided by World-less-China's mill use, multiplied by 100.

4/ China's ending stocks divided by China's mill use, multiplied by 100.

5/ U.S. Cents per pound

Source : ICAC Cotton This Month, October 1, 2017

Excerpts from India Meteorological Department's Weather Report of October 12, 2017

Forecast for next two week

Rainfall for week 1(12 to 18 October 2017)

Fairly widespread to widespread rainfall activity is very likely to occur over Kerala & Lakshadweep during the 1st week with isolated heavy rainfall over Kerala during 14th to 18th October.

Fairly widespread to widespread rainfall activity is also very likely to occur over Andaman & Nicobar Islands during the 1st week with isolated heavy rainfall during 14th to 17th October.

Scattered to fairly widespread rainfall activity very likely over Tamilnadu during the week, over Andhra Pradesh, Telangana and Karnataka till 16th and decrease thereafter. Isolated heavy rainfall is also very likely over Tamilnadu and South Interior Karnataka on 12th & 13th.

Fairly widespread to widespread rainfall activity with heavy to very rainfall at isolated places over Nagaland, Manipur, Mizoram & Tripura during the 1st half of the week and decrease thereafter (Annexure IV).

Annexure IV

METEOROLOGICAL SUB-DIVISIONWISE WEEKLY RAINFALL FORECAST & Wx. WARNINGS-2017								
Sr. No	MET.SUB-DIVISIONS	12 OCT	13 OCT	14 OCT	15 OCT	16 OCT	17 OCT	18 OCT
1	ANDAMAN & NICO.ISLANDS	WS	WS	WS*	WS**	WS*	WS*	FWS
2	ARUNACHAL PRADESH	SCT	FWS	FWS*	SCT	ISOL	DRY	DRY
3	ASSAM & MEGHALAYA	SCT*	FWS*	FWS*	SCT	ISOL	DRY	DRY
4	NAGA.MANIMIZO.& TRIPURA	WS*	WS*	FWS*	SCT	SCT	ISOL	ISOL
5	SUB-HIM.W. BENG. & SIKKIM	ISOL	SCT	SCT	ISOL	DRY	DRY	DRY
6	GANGETIC WEST BENGAL	ISOL	SCT	SCT	ISOL	DRY	ISOL	ISOL
7	ODISHA	SCT ^{TS}	SCT	ISOL	ISOL	ISOL	ISOL	SCT
8	JHARKHAND	ISOL	ISOL	ISOL	DRY	DRY	DRY	DRY
9	BIHAR	ISOL	ISOL	DRY	DRY	DRY	DRY	DRY
10	EAST UTTAR PRADESH	DRY	DRY	DRY	DRY	DRY	DRY	DRY
11	WEST UTTAR PRADESH	DRY	DRY	DRY	DRY	DRY	DRY	DRY
12	UTTARAKHAND	DRY	DRY	DRY	DRY	DRY	DRY	DRY
13	HARYANA CHD. & DELHI	DRY	DRY	DRY	DRY	DRY	DRY	DRY
14	PUNJAB	DRY	DRY	DRY	DRY	DRY	DRY	DRY
15	HIMACHAL PRADESH	DRY	DRY	DRY	DRY	DRY	DRY	DRY
16	JAMMU & KASHMIR	DRY	DRY	DRY	DRY	DRY	DRY	DRY
17	WEST RAJASTHAN	DRY	DRY	DRY	DRY	DRY	DRY	DRY
18	EAST RAJASTHAN	DRY	DRY	DRY	DRY	DRY	DRY	DRY
19	WEST MADHYA PRADESH	ISOL	DRY	DRY	DRY	DRY	DRY	DRY
20	EAST MADHYA PRADESH	ISOL	DRY	DRY	DRY	DRY	DRY	DRY
21	GUJARAT REGION D.D. & N.H.	SCT*	ISOL	DRY	DRY	DRY	DRY	DRY
22	SAURASTRA KUTCH & DIU	ISOL	ISOL	DRY	DRY	DRY	DRY	DRY
23	KONKAN & GOA	WS	FWS	SCT	ISOL	DRY	DRY	DRY
24	MADHYA MAHARASHTRA	FWS ^{TS}	SCT	SCT	ISOL	DRY	DRY	DRY
25	MARATHAWADA	SCT ^{TS}	ISOL	ISOL	DRY	DRY	DRY	DRY
26	VIDARBHA	SCT ^{TS}	ISOL	ISOL	DRY	DRY	DRY	DRY
27	CHHATTISGARH	ISOL ^{TS}	ISOL	ISOL	ISOL	DRY	DRY	DRY
28	COASTAL ANDHRA PRADESH	SCT ^{TS}	SCT	SCT	FWS	SCT	ISOL	ISOL
29	TELANGANA	SCT ^{TS}	SCT	SCT	ISOL	ISOL	DRY	DRY
30	RAYALASEEMA	FWS ^{TS}	SCT	SCT	SCT	SCT	DRY	DRY
31	TAMILNADU & PUDUCHERRY	FWS ^{TS}	FWS*	SCT	SCT	FWS	SCT	SCT
32	COASTAL KARNATAKA	SCT	FWS	FWS	FWS	SCT	ISOL	ISOL
33	NORTH INT.KARNATAKA	SCT ^{TS}	SCT	SCT	SCT	ISOL	DRY	DRY
34	SOUTH INT.KARNATAKA	FWS ^{TS}	SCT*	SCT	SCT	SCT	ISOL	ISOL
35	KERALA	FWS	FWS	FWS*	WS*	WS*	FWS*	FWS*
36	LAKSHADWEEP	FWS	FWS	FWS	FWS	WS	WS	FWS

LEGENDS:

WS	WIDE SPREAD / MOST PLACES (76-100%)	FWS	FAIRLY WIDE SPREAD / MANY PLACES (51% to 75%)
SCT	SCATTERED / FEW PLACES (26% to 50%)	ISOL	ISOLATED (up to 25%)
	DRY		NO STATION REPORTED RAINFALL
*	Heavy Rainfall (64.5-115.5 mm)	**	Heavy to Very Heavy Rainfall (115.6-204.4 mm)
		***	Extremely Heavy Rainfall (204.5 mm or more)
* FOG	* SNOWFALL	* HAILSTORM	↑ HEAT WAVE
\$ THUNDER SQUALL	DS/TS DUST/THUNDERSTORM		↓ SEVERE HEAT WAVE
		↓ COLD WAVE	↓ SEVERE COLD WAVE

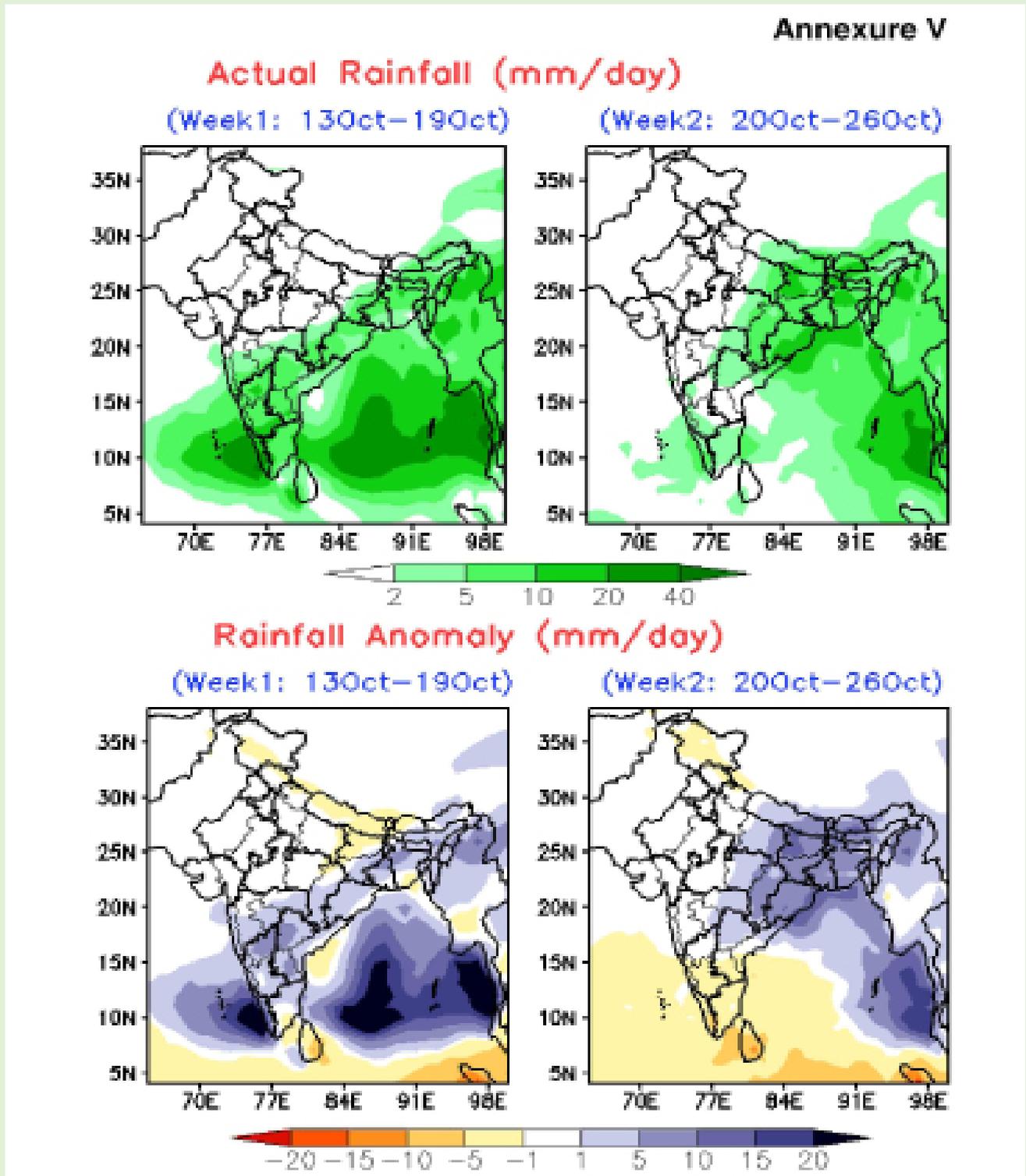
Scattered to fairly widespread rainfall activity very likely over Arunachal Pradesh and Assam & Meghalaya till 15th October and decrease thereafter. Isolated heavy rainfall is also very likely over Assam & Meghalaya on 12th to 14th and over Arunachal Pradesh on 14th.

Light isolated to scattered rainfall activity very likely over West Bengal & Sikkim, Odisha, Jharkhand, Chhattisgarh and Maharashtra during 1st half of the week and dry weather thereafter.

Overall rainfall activity is likely to be above normal over most parts of south Peninsula, east & northeast India and below normal over Western Himalayan Region during the week (Annexure V).

Rainfall for week 2 (19 to 25 October 2017)

- Rainfall activity is likely to be above normal over east & northeast India and adjoining areas of central & south Peninsular India and below normal over Western Himalayan Region during the week (Annexure V).



Production of Fibres

(In Mn. Kg)

As on	Raw Cotton (Oct.-Sept.)	Synthetic			Cellulosic	Sub Total
		PSF	ASF	PPSF	VSF	
2010-11	5765	896.33	79.48	3.74	305.10	1284.65
2011-12	6239	829.74	77.71	4.08	322.64	1234.17
2012-13	6290	848.05	73.59	4.26	337.49	1263.39
2013-14	6766	845.95	96.12	3.71	361.02	1306.80
2014-15	6562	881.56	92.54	4.62	365.17	1343.89
2015-16	5746	893.95	106.81	4.70	341.91	1347.37
2016-17 (P)	--	898.97	96.37	3.64	364.99	1363.97
2017-18 (P) (Apr.-July)	--	295.76	31.54	0.95	127.17	455.42
2015-16						
April	--	73.62	9.45	0.35	28.62	112.03
May	--	75.55	9.50	0.30	18.42	103.77
June	--	67.17	7.88	0.31	19.50	94.86
July	--	70.75	9.15	0.40	29.70	110.00
August	--	74.07	9.35	0.47	30.63	114.52
September	--	74.24	7.95	0.46	30.42	113.07
October	--	76.66	9.23	0.38	31.34	117.61
November	--	74.98	8.15	0.30	30.72	114.15
December	--	76.65	9.36	0.45	31.49	117.95
January	--	79.10	9.40	0.46	31.33	120.29
February	--	73.52	8.58	0.42	28.07	110.59
March	--	77.64	8.81	0.41	31.67	118.53
2016-17 (P)						
April	--	73.56	8.86	0.37	30.32	113.11
May	--	77.07	9.39	0.44	31.72	118.62
June	--	77.46	9.28	0.45	21.87	109.06
July	--	79.32	8.07	0.30	30.41	118.10
August	--	79.92	8.20	0.35	31.96	120.43
September	--	76.96	9.02	0.22	31.14	117.34
October	--	79.51	6.75	0.16	32.46	118.88
November	--	71.06	7.10	0.24	31.18	109.58
December	--	71.65	7.28	0.29	32.09	111.31
January	--	72.68	7.78	0.20	32.11	112.77
February	--	63.78	7.42	0.20	28.24	99.64
March	--	76.00	7.22	0.42	31.49	115.13
2017-18 (P)						
April	--	72.23	7.63	0.26	30.51	110.63
May	--	75.90	7.79	0.32	29.59	113.60
June	--	71.90	7.65	0.24	31.55	111.34
June	--	75.73	8.47	0.13	35.52	119.85

(P)= Provisional

Source : Office of the Textile Commissioner



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ASSOCIATES THROUGHOUT THE WORLD

UPCOUNTRY SPOT RATES							(Rs./Qtl)					
Standard Descriptions with Basic Grade & Staple in Millimetres based on Upper Half Mean Length [By law 66 (A) (a) (4)]							Spot Rate (Upcountry) 2017-18 Crop OCTOBER 2017					
Sr. No.	Growth	Grade Standard	Grade	Staple	Micronaire	Strength /GPT	9th	10th	11th	12th	13th	14th
1	P/H/R	ICS-101	Fine	Below 22mm	5.0-7.0	15	10686 (38000)	10826 (38500)	10967 (39000)	11248 (40000)	11248 (40000)	11248 (40000)
2	P/H/R	ICS-201	Fine	Below 22mm	5.0-7.0	15	10911 (38800)	11107 (39500)	11248 (40000)	11529 (41000)	11529 (41000)	11529 (41000)
3	GUJ	ICS-102	Fine	22mm	4.0-6.0	20	7677 (27300)	7677 (27300)	7677 (27300)	7677 (27300)	7677 (27300)	7677 (27300)
4	KAR	ICS-103	Fine	23mm	4.0-5.5	21	8942 (31800)	8942 (31800)	8942 (31800)	8942 (31800)	8942 (31800)	8942 (31800)
5	M/M	ICS-104	Fine	24mm	4.0-5.0	23	9701 (34500)	9701 (34500)	9701 (34500)	9701 (34500)	9701 (34500)	9701 (34500)
6	P/H/R	ICS-202	Fine	26mm	3.5-4.9	26	10236 (36400)	10095 (35900)	10208 (36300)	10151 (36100)	10095 (35900)	10095 (35900)
7	M/M/A	ICS-105	Fine	26mm	3.0-3.4	25	9505 (33800)	9561 (34000)	9617 (34200)	9617 (34200)	9617 (34200)	9617 (34200)
8	M/M/A	ICS-105	Fine	26mm	3.5-4.9	25	9758 (34700)	9814 (34900)	9870 (35100)	9870 (35100)	9870 (35100)	9870 (35100)
9	P/H/R	ICS-105	Fine	27mm	3.5-4.9	26	10376 (36900)	10236 (36400)	10348 (36800)	10292 (36600)	10236 (36400)	10236 (36400)
10	M/M/A	ICS-105	Fine	27mm	3.0-3.4	26	9842 (35000)	9898 (35200)	9954 (35400)	9954 (35400)	9954 (35400)	9954 (35400)
11	M/M/A	ICS-105	Fine	27mm	3.5-4.9	26	10067 (35800)	10123 (36000)	10179 (36200)	10179 (36200)	10179 (36200)	10179 (36200)
12	P/H/R	ICS-105	Fine	28mm	3.5-4.9	27	10461 (37200)	10376 (36900)	10489 (37300)	10432 (37100)	10376 (36900)	10376 (36900)
13	M/M/A	ICS-105	Fine	28mm	3.5-4.9	27	10714 (38100)	10770 (38300)	10826 (38500)	10826 (38500)	10826 (38500)	10826 (38500)
14	GUJ	ICS-105	Fine	28mm	3.5-4.9	27	10714 (38100)	10770 (38300)	10826 (38500)	10826 (38500)	10826 (38500)	10826 (38500)
15	M/M/A/K	ICS-105	Fine	29mm	3.5-4.9	28	10882 (38700)	10939 (38900)	10995 (39100)	10995 (39100)	10995 (39100)	10995 (39100)
16	GUJ	ICS-105	Fine	29mm	3.5-4.9	28	10854 (38600)	10911 (38800)	10967 (39000)	10967 (39000)	10967 (39000)	10967 (39000)
17	M/M/A/K	ICS-105	Fine	30mm	3.5-4.9	29	11135 (39600)	11192 (39800)	11248 (40000)	11248 (40000)	11248 (40000)	11248 (40000)
18	M/M/A/K/T/O	ICS-105	Fine	31mm	3.5-4.9	30	11501 (40900)	11557 (41100)	11614 (41300)	11614 (41300)	11614 (41300)	11614 (41300)
19	A/K/T/O	ICS-106	Fine	32mm	3.5-4.9	31	12092 (43000)	12092 (43000)	12092 (43000)	12092 (43000)	12092 (43000)	12092 (43000)
20	M(P)/K/T	ICS-107	Fine	34mm	3.0-3.8	33	14482 (51500)	14482 (51500)	14482 (51500)	14201 (50500)	14201 (50500)	14201 (50500)

(Note: Figures in bracket indicate prices in Rs./Candy)